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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Rosedale Hotel Holdings Limited (the “**Company**”) dated 10 November 2013 (the “**Announcement**”) in relation to, among other things, the disposal of 60% equity interest in and corresponding shareholder’s loan due by More Star Limited; and (ii) the announcements of the Company dated 23 December 2013 and 15 January 2014 in relation to the delay in despatch of the circular (the “**Circular**”). Capitalised terms used herein shall have the meanings as defined in the Announcement unless the context requires otherwise.

It was stated in the announcement of the Company dated 15 January 2014 that the Circular containing, among other things, details of the Agreement, the accountants’ report on the Disposal Group, the unaudited pro forma financial information of the Group, the valuation report on the Property and the notice of the SGM will be despatched to the Shareholders on or before 14 February 2014. As additional time is required to finalise the information for inclusion in the Circular, the despatch date of the Circular will be further delayed to a date on or before 25 February 2014.

By Order of the Board
Rosedale Hotel Holdings Limited
Cheung Hon Kit
Chairman

Hong Kong, 14 February 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai